



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #40-25) 04/18/2025 Dex Liquidating Co.
(f/k/a Dexter Surgical Inc.) (DXTRQ)**

Notice has been received that the above Company's First Amended Chapter 11 Plan of Liquidation has become effective on 11/28/2018. Pursuant to the plan, On the Effective Date, Each Holder of Class 5 Common Stock as of the Effective Date (including, for the avoidance of doubt, each Holder of Deemed Common Stock) shall, on the Shareholders Distribution Date, be entitled to that percentage of the Cash Available For Distribution that is determined by application of the following formula, or such other percentage of the Cash Available For Distribution as may be determined and/or approved by the Bankruptcy Court in the Confirmation Order:

(I) the Common Stock Holder's Proportionate Share times the Cash Available for Distribution divided by (II) the sum of (y) the amount of all Allowed Full Subordinated Fundamental Transaction Claims plus the amount of all Allowed Fully Subordinated Warrant Claims plus the Amount of all Allowed Fully Subordinated Equity Holder Claims and (z) Cash Available For Distribution.

Please consult the company's Amended First Amended Chapter 11 Plan of Liquidation for further details.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations – 1-866-776-0800.

¹ See e.g., In re Dex Liquidating Co. (f/k/a Dexter Surgical Inc.), et al., Chapter 11 Case No. 17-12913 (KJC) Debtors' First Amended Chapter 11 Plan of Liquidation.