



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems**  
**UNIFORM PRACTICE ADVISORY (UPC #19-25) (02/04/2025)**  
**Wesco Aircraft Holdings, Inc.**

Notice has been received that the above Company's Further Modified Second Amended Joint Chapter 11 Plan became effective on 01/31/2025. Pursuant to the plan, On the Effective Date (or as soon thereafter as reasonably practicable in accordance with the distribution provisions set forth herein), each holder of an Allowed Secured Claim in Class 6a shall receive its Pro Rata share of (x) the Secured 2026 Notes Equity Pool and (y) the 2026 Notes Percentage of the New Convertible Takeback Notes; provided that no Allowed Claim in Class 6a shall receive any distribution on account of the Plan Settlement, regardless of the outcome of the Appellate Litigation; provided further that, for the avoidance of doubt, the Secured 2026 Notes Equity Pool shall not be subject to dilution by the Class 7a Settlement Equity Pool, or the Class 7c Settlement Equity Pool. Except as provided herein, the receipt of the foregoing consideration shall be in full and final satisfaction, settlement, release, and discharge of, and in exchange for, each Claim in Class 6a against each Debtor. Notwithstanding anything to the contrary herein, the distributions on account of Claims in Class 6a shall be subject to the Appellate Litigation and any Potential Remedies Order.

<b>Issuer</b>	<b>Security Description</b>	<b>CUSIP</b>	<b>Treatment Class</b>	<b>Distribution of Secured 2026 Notes Equity Pool per \$1000 PA</b>	<b>Distribution of 2026 Notes Percentage of the New Convertible Takeback Notes per \$1000 PA</b>
WOLVERINE ESCROW LLC	9% Senior Secured Note	97789LAB2	6a	14.24720943	299.1913876
WOLVERINE ESCROW LLC	9% Senior Secured Note	U9716LAB2	6a	14.24720943	299.1913876

Pursuant to the Plan, On the Effective Date (or as soon thereafter as reasonably practicable in accordance with the resolution and distribution provisions set forth herein), each holder of an Allowed General Unsecured Claim shall receive its Pro Rata share of the Class 7a Settlement Equity Pool. Notwithstanding anything to the contrary herein, the distributions on account of Claims in Class 7a shall not be subject to the Appellate Litigation or any Potential Remedies Order. The receipt of the foregoing consideration shall be in full and final satisfaction, settlement, release, and discharge of, and in exchange for, each General Unsecured Claim against each Debtor.

Issuer	Security Description	CUSIP	Treatment Class	Distribution of Class 7a Settlement Equity Pool per \$1000 PA
WOLVERINE ESCROW LLC	13.125% Senior Unsecured Note	97789LAA4	7a	1.126739529
WOLVERINE ESCROW LLC	WAIR 13.125% 11/15/2027 Corporate Debt Security	U9716LAA4	7a	1.126739529

Pursuant to the Plan, On the Effective Date (or as soon thereafter as reasonably practicable in accordance with the resolution and distribution provisions set forth herein), each holder of an Allowed 2024 Unsecured Notes Claim shall receive its Pro Rata share of the Class 7c Settlement Equity Pool. Except as provided herein, the receipt of the foregoing consideration shall be in full and final satisfaction, settlement, release, and discharge of, and in exchange for, each Claim in Class 7c against each Debtor. Notwithstanding anything to the contrary herein, the distributions on account of Claims in Class 7c shall be subject to the Appellate Litigation and any Potential Remedies Order.

Issuer	Security Description	CUSIP	Treatment Class	Distribution of Class 7c Settlement Equity Pool per \$1000 PA
WOLVERINE ESCROW LLC	8.5% Senior Secured Note	97789LAC0	7c	1.154036014

Please consult the company's Modified Second Amended Joint Chapter 11 Plan for further details.<sup>1</sup>

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

<sup>1</sup> See e.g., *In re: Wesco Aircraft Holdings, Inc., et al.*, Chapter 11 Case No. 23-90611 (MI) (Jointly Administered) Further Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. and its Debtor Affiliates.

Questions regarding this notice should be directed to: FINRA Market Operations –  
1-866-776-0800.