



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems  
UNIFORM PRACTICE ADVISORY (UPC #18-25) 02/04/2025 Caremax Inc  
(CMAXQ, CMXWQ)**

Notice has been received that the above Company's Third Amended Joint Chapter 11 Plan became effective on 02/03/2025. On the Effective Date, all Existing Equity Interests in Parent shall be discharged, cancelled, released, and extinguished under the Plan, and each Holder of an Equity Interest in Parent will not receive any recovery on account of their Existing Equity Interests under the Plan. On the Effective Date, one common share of Parent (the "Single Share") shall be issued to the Plan Administrator to hold as custodian for the benefit of former Holders of Existing Equity Interests in the event that all Allowed Claims have been satisfied in full in accordance with the Bankruptcy Code and this Plan. Unless otherwise determined by the Plan Administrator, on the date that all Chapter 11 Cases of the Debtors have been closed in accordance with the Plan, the Single Share issued on the Effective Date shall be deemed cancelled and of no further force and effect provided that such cancellation does not adversely impact the Debtors' Estates.<sup>1</sup>

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations-  
1-866-776-0800.

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<sup>1</sup> See e.g., In re: Caremax Inc., *et al.*, Chapter 11 Case No. 24-80093 (MVL). Company's Third Amended Joint Chapter 11 Plan of Caremax Inc and Its Debtor Affiliates