



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #14-25) 01/30/2025 Unigel
Participações S.A.**

Notice has been received that the above Company's Extrajudicial Restructuring Plan has become effective on 01/30/2025. Pursuant to the plan, The Covered Creditors may elect one of the payment options to receive its respective Covered Claims. See the Company's Extrajudicial Restructuring Plan.¹

Issuer	Security Description	CUSIP
Unigel Participações S.A.	GTD SR NT 144A	904752AB8
Unigel Participações S.A.	GTD SR NT REGS	L9467UAB3

**** Option A: New Money Notes PLUS New Restructured Notes, Participating Notes, and HoldCo Depository Receipts.** Contribution of the full portion of the applicable Option A Required Payment and the Election to receive (i) New Restructured Notes, (ii) Participating Notes, (iii) New Money Notes, and (iv) HoldCo Depository Receipts.

**** Option B: Restructured Notes and Participating Notes.** No contribution of new money and the Election to receive (i) New Restructured Notes and (ii) Participating Notes.

**** Option C: Cash payment of 4.7 cents and 5.3 cents, in U.S. Dollars, for each one (1) U.S. Dollar of Unigel Covered Claims and Controlled EJ Companies Covered Claims, to the holder within one year of the Closing Date.** No contribution of new money and the Election to receive the Unigel Cash Payment and/or the Controlled EJ Companies Cash Payment, as applicable within one year of the Closing Date.

**** Option D (Default Option): Restructured Claims amortized in thirty-one (31) yearly installments.** No contribution of new money and the Election to receive the Unigel Restructured Claims and/or the Controlled EJ Companies Restructured Claims, as applicable.

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist of a) the worthless securities or; b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations – 1-866-776-0800.

¹ See e.g., *In re: Unigel Participações S.A. et al.*, Debtors in foreign proceedings Chapter 15 Case No. 24-11982(MG) (Jointly Administered) Extrajudicial Plan of Unigel Participações S.A.