



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #11-25) 01/27/2025 Cimento Tupi S.A.

Notice has been received that the above Debtors Amended Judicial Reorganization Plan became effective on 11/22/2024. On the Effective Date, Pursuant to the Plan and the Chapter 15 Order, the Original Notes shall be cancelled and discharged and elected entitlements shall be issued to the Class III Unsecured Creditors.

Option(s) 1 & 2:

To accommodate the exigencies of the proceedings, holders that elected Payment Option 2 were required to provide additional documentation to the Issuer, and because of these requirements, some holders elected to change from Option 2 to Option 1. Additionally, certain holders have agreements with the Issuer to receive a different rate of entitlement. Due to these election changes and varying allocation rates, the tendered positions will be cancelled at settlement, and will receive an Escrow CUSIP representing their future entitlements. See the Debtors Court-Supervised Reorganization Plan for more details.¹

Option 3 (Default):

Issuer	Security Description	CUSIP	Default Payment Option
Cimento Tupi S.A.	9.75% Senior Unsecured Notes (REGS)	P9159EAA0	\$1,870.89340000 (0.75% Unsecured PIK Notes due 2044) (CUSIP P9159EAF9) RegS per \$1000 PA
Cimento Tupi S.A.	9.75% Senior Unsecured Notes (144A)	17186EAA7	\$1,870.89340000 (0.75% Unsecured PIK Notes due 2044) (CUSIP 17186EAD1) 144A per \$1000 PA

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations-1-866-776-0800.

¹ See e.g., In re: Cimento Tupi S.A., et al., Chapter 15 Case No. 21-10267-jlg Debtors Amended Judicial Reorganization Plan of Cimento Tupi S.A