



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #09-25) 01/22/2025 Vertex Energy Inc
(VTNRQ)

Notice has been received that the above Debtors' Second Amended Joint Chapter 11 Plan became effective on 01/21/2025. On the Effective Date, except to the extent that a Holder of an Interest in Vertex agrees to less favorable treatment, each Holder of an Allowed Interest in Vertex shall receive, in full and final satisfaction, settlement, release, and discharge of and in exchange for each Allowed Interest in Vertex, all Interests in Vertex shall be cancelled, released, and extinguished and will be of no further force or effect, and Holders of Interests in Vertex shall not receive any distribution, property, or other value under the Plan on account of such Interest in Vertex.

Each Holder of Allowed 2027 Convertible Notes Claims shall receive, in full and final satisfaction of such Allowed 2027 Convertible Notes Claims, unless otherwise agreed to by such Holder its pro rata share of the beneficial interests of the GUC Trust, entitling each respective Holder of an Allowed 2027 Convertible Notes Claim to its pro rata share of the GUC Trust Net Assets after payment or satisfaction, as applicable, of all Allowed General Unsecured Claims at Debtors other than Vertex. See the Debtors' Second Amended Joint Chapter 11 Plan for more details.¹

Issuer	Cusip	Description	Maturity	Plan Class	Pro Rata Share of GUC Trust
Vertex Energy	92534KAA5	6.25% Sr Unsec Conv Notes	10/1/2027	6	N/A

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations – 1-866-776-0800.

¹ See e.g., In re: Vertex Energy Inc., et al., Debtors. Chapter 11 Case No. 24-90507 (CML) (Jointly Administered). Debtors' Second Amended Joint Chapter 11 Plan of Vertex Energy Inc and Its Debtor Affiliates

