



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems**  
**UNIFORM PRACTICE ADVISORY (UPC #07-25) 01/14/2025 Vroom Inc**  
**(VRMMQ)**

Notice has been received that the above Debtor's Prepackaged Plan of Reorganization became effective on 01/14/2025. Except to the extent that a Holder of an Allowed Existing Equity Interest agrees to less favorable treatment, on the Effective Date, each Holder of an Allowed Existing Equity Interest shall receive: (i) its Pro Rata share of 7.06 % of the New Common Stock (subject to dilution by (1) the New Warrants, (2) the MIP Equity, and (3) the Post-Effective Date Equity Awards); and (ii) its Pro Rata share of the New Warrants . See the Debtors' Prepackaged Plan of Reorganization for more details.<sup>1</sup>

Issuer	Security Description	Maturity Date	Cusip	Treatment Class	Pro Rata Share of New Common Stock per Share Held	Pro Rata Share of New Warrants Per Share Held
Vroom Inc	Common Stock		92918V208	7	0.2	0.2

Except to the extent that such Holder of an Allowed Unsecured Notes Claim agrees to less favorable treatment, on the Effective Date, each Holder of Allowed Unsecured Notes Claims will receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, its Allowed Unsecured Notes Claim, its Pro Rata share of 92.94% of the New Common Stock (subject to dilution by (i) the New Warrants, (ii) the MIP Equity, and (iii) the Post-Effective Date Equity Awards).

Issuer	Security Description	Maturity Date	Cusip	Treatment Class	Pro Rata Share of New Common Stock Per \$1,000 Principal
Vroom Inc	Sr Unsec Conv Notes	7/1/2026	92918VAB5	3	16.51907479

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

<sup>1</sup> See e.g., In re: Vroom Inc., et al., Debtors. Chapter 11 Case No. 24-90571 (CML). Debtors' Prepackaged Plan of Reorganization for Vroom Inc Under Chapter 11 of the Bankruptcy Code.

Questions regarding this notice should be directed to: FINRA Market Operations-  
1-866-776-0800.