



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #02-25) 01/03/2025 Diamond Sports
Group LLC.**

Notice has been received that the above Company's Chapter 11 Plan of Reorganization has become effective on 01/02/2025. Pursuant to the plan on the Effective Date, except to the extent that a Holder of an Allowed Junior Funded Debt Claim agrees to a less favorable treatment of its Allowed Claim, in full and final satisfaction, settlement, release, and discharge of and in exchange for each Allowed Junior Funded Debt Claim, each Holder of an Allowed Junior Funded Debt Claim (or its designee(s) as designated pursuant to and in accordance with the Distribution Designation Procedures) shall receive its pro rata share of: (i) if the Wind-Down Toggle has not occurred, the Junior Creditor Equity*). See the Company's First Amended Joint Chapter 11 Plan of Reorganization for more details.¹

Issuer	Security Description	CUSIP	Treatment Class**	Distribution of Reorganized Equity (per \$1,000 PA)
Diamond Sports Group LLC	5.375% Senior Secured Second Lien Note Reg S Due 8/15/2026	U2527JAD7	4	0.244806309
Diamond Sports Group LLC	Senior Secured Note Reg S Due 8/15/2027	U2527JAB1	4	0.24650117
Diamond Sports Group LLC	Senior Secured Note Reg S Due 8/15/2026	U2527JAA3	4	0.244834003
Diamond Sports Group LLC	5.375% Senior Secured Second Lien Note Accd Inv Due 8/15/2026	25277LAG1	4	0.244806309
Diamond Sports Group LLC	5.375% Senior Secured Second Lien Note 144A Due 8/15/2026	25277LAF3	4	0.244806309
Diamond Sports Group LLC	Senior Note Accd Inv Due 8/15/2027	25277LAD8	4	0.24650117
Diamond Sports Group LLC	6.625% Senior Note 144A Due 8/15/2027	25277LAC0	4	0.24650117
Diamond Sports Group LLC	Senior Secured Note Accd Inv Due 8/15/2026	25277LAB2	4	0.244834003
Diamond Sports Group LLC	5.375% Senior Secured Note 144A Due 8/15/2026	25277LAA4	4	0.244834003

* Junior Creditor Equity" means 10% of the New TopCo Equity in the aggregate issued and outstanding on the Reorganization Effective Date, which will be distributed to Holders of Class 4 Claims (or their designees) on the Reorganization Effective Date as set forth herein, and which shall be subject to dilution by the DIP Commitment Party Investment Option, the Management Incentive Plan, the Naming Rights Equity (if any), and the Exit Facility Equity (if any)

** Class 4 consists of any Junior Funded Debt Claims against any Debtor

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical

¹ See e.g., *In re: Diamond Sports Group, LLC., et al., Debtors*. Chapter 11 Case No. 23-90116 (CML) (Jointly Administered) Debtors' First Amended Joint Chapter 11 Plan of Reorganization.

securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations – 1-866-776-0800.