



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #75-24) 10/18/2024 Fisker, Inc.
(FSRNO)**

Notice has been received that the Debtors' Combined Disclosure Statement and Chapter 11 Plan has become effective on 10/17/2024. On the Effective Date, all Equity Interests in the Debtors shall be deemed automatically canceled, released, and extinguished and shall be of no further force or effect; provided, that, one or more of the Debtors may continue to exist after the Effective Date as and to the extent provided in Article VII.F. No holder of an Equity Interest will receive any Plan Distribution on account thereof.

Additionally, On the Plan Distribution Date, except to the extent that a holder of an Allowed General Unsecured Claim and the Debtors (prior to the Effective Date, with the consent of the Secured Noteholder and the Committee) or the Liquidating Trust (after the Effective Date) agrees to less favorable treatment, in full and final satisfaction, compromise, settlement, release, and discharge of and in exchange for such Claim, each holder of an Allowed General Unsecured Claim shall receive its Pro Rata Share of the Liquidating Trust Units. See the Debtors' Combined Disclosure Statement and Chapter 11 Plan for more details.¹

Issuer	Security Description	Maturity Date	CUSIP	Treatment Class
Fisker, Inc.	2.50% Senior Convertible Note 144A	9/15/2026	33813JAA4	4

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations-1-866-776-0800.

¹ See e.g., In re: Fisker, Inc., et al., Chapter 11 Case No. 24-11390 (TMH) Debtors (Jointly Administered) Combined Disclosure Statement and Chapter 11 Plan of Fisker Inc. and its Debtor Affiliates.