



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems  
UNIFORM PRACTICE ADVISORY (UPC #72-24) 10/11/2024 Airspan Networks  
Holdings Inc. (MIMWQ, MIMWQ)**

Notice has been received that the above Company’s Amended Joint Prepackaged Chapter 11 Plan of Reorganization has become effective on 10/11/2024. On the Effective Date, notwithstanding the foregoing, each Eligible Holder of an Existing Common Stock Interest shall, in exchange for providing the Releases provided by such Eligible Holder, receive its Pro Rata Share of the Equity Cash Pool or at such Eligible Holder’s election, in lieu of its Pro Rata Share of the Equity Cash Pool, it’s Pro Rata share of New Existing Equity Warrants; *provided that*, if more than 150 Eligible Holders elect to receive New Existing Equity Warrants, no New Existing Equity Warrants shall be issued and all Eligible Holders, regardless of election, shall receive shares of the Equity Cash Pool. Each Holder of an Existing Common Stock Interest is an Excluded Party shall have its Existing Common Stock Interests extinguished, canceled and released without any distribution. Holders of Other Equity Interests will not receive any distribution on account of such Interests, which will be canceled, released, and extinguished as of the Effective Date, and will be of no further force or effect. See the Company’s Amended Joint Prepackaged Chapter 11 Plan of Reorganization.<sup>1</sup>

					Plan Treatment	
Issuer	Security Description	CUSIP	Symbol	Class	Distribution Rate for Equity Cash Pool (per share)	Distribution Rate for Equity Warrants (per share)
Airspan Networks Holdings Inc.	Common Stock	00951K104	MIMWQ	7	\$0.00602903	Tranche 1 Warrants: 0.0259601200
						Tranche 2 Warrants: 0.0519198300
Airspan Networks Holdings Inc.	Warrants	00951K112	MIMWQ	8	Cancelled/extinguished with no Entitlements	

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at

<sup>1</sup> See e.g., *In re: Airspan Networks Holdings Inc., et al.*, Debtors. Chapter 11 Case No. 24-10621(TM) (Jointly Administered) Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Airspan Networks Holdings Inc. and its Debtor Affiliates.

the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations –  
1-866-776-0800.