



**Attn: Trading and Market Making/Legal and Compliance/Operations/Systems**  
**UNIFORM PRACTICE ADVISORY (UPC #61-24) 09/04/2024 Rite Aid Corporation (RADCO)**

Notice has been received that the above Company's Second Amended Joint Chapter 11 Plan of Reorganization became effective on 8/30/2024. On the Effective date, All Existing Equity Interests in Rite Aid will be cancelled and extinguished, and Holders of Existing Equity Interests in Rite Aid shall receive no recovery on account of such Interests.

**Class 5 - Allowed Senior Secured Notes Claims**

Except to the extent that a Holder of an Allowed Senior Secured Notes Claim and a Debtor against which such Allowed Senior Secured Notes Claim is asserted agree to less favorable treatment, on the Effective Date, each Holder of a Senior Secured Notes Claim shall receive, in full and final satisfaction, compromise, settlement, and release of and in exchange for its Claim: (i) in the event of a Plan Restructuring, its Pro Rata share of (A) the Senior Secured Noteholders Equity Distribution, (B) the Second Out Takeback Notes, and (C) 72.691% of the Senior Secured Noteholders Real Estate Proceeds Recovery; or (ii) in the event of a Sale Transaction Restructuring, its Pro Rata share of the Distributable Proceeds, if any, pursuant to the Waterfall Recovery.

Issuer	CUSIP	Security Description	Class	Distributions		
				3L Takeback Notes Series B per \$1000 PA	Equity Interests per \$1000 PA	Future Cash per \$1000 PA
Rite Aid Corp	U76659AX6	Prepetition Secured Notes 7.500% Senior Secured Notes due 7/1/2025 – (RegS)	5	\$132.286878	0.769158	Escrow CUSIP
Rite Aid Corp	767754CK8	Prepetition Secured Notes 7.500% Senior Secured Notes due July 1, 2025 – (144A)	5	\$132.286878	0.769158	Escrow CUSIP
Rite Aid Corp	U76659AY4	Prepetition Secured Notes 8.000% Senior Secured Notes due November 15, 2026 – (RegS)	5	\$132.286878	0.769158	Escrow CUSIP
Rite Aid Corp	767754CL6	Prepetition Secured Notes 8.000% Senior Secured Notes due November 15, 2026 – (144A)	5	\$132.286878	0.769158	Escrow CUSIP

### **Class 6 - General Unsecured Claims**

As a settlement of all open disputes with the Debtors, the Holders of DIP Claims, and the Holders of Senior Secured Notes Claims, each Holder of an Allowed General Unsecured Claim shall receive, in full and final satisfaction, compromise, settlement, and release of and in exchange for its Claim, a portion of the Litigation Trust Assets and the GUC Equity Trust Interests, as set forth in the UCC / TCC Recovery Allocation Agreement and in accordance with the Litigation Trust Documents, the GUC Equity Trust Documents, and any GUC Sub-Trust Documents, including: (i) the Committees Initial Cash Consideration; (ii) the Committees Post-Emergence Cash Consideration; (iii) 100% of the GUC Equity Trust Interests; (iv) the Tort Claim Insurance Proceeds; and (v) Litigation Trust Class A Interests. For the avoidance of doubt and subject to Article XIV.P of the Plan, the payments or distributions under this Plan to Holders of General Unsecured Claims, including Tort Claims, shall be in full satisfaction of such Claims, and shall be free and clear of, and shall not be subject to the claims or Liens, other than the claims and Liens of counsel representing them in connection with such Claims, of any other non-federal Entity.

<b>Issuer</b>	<b>CUSIP</b>	<b>Security Description</b>	<b>Class</b>	<b>Distribution of Cash OR Trust Interests per \$1000 PA</b>
Rite Aid Corp	767754AR5	6.875% Sr Unsecured Notes due 12/15/2028 (144A)	6	Escrow CUSIP
Rite Aid Corp	U76659AF5	6.875% Sr Unsecured Notes due 12/15/2028 (REGS)	6	Escrow CUSIP
Rite Aid Corp	767754AJ3	7.700% Sr Unsecured Notes due 02/15/2027	6	Escrow CUSIP

### **DIP Claims**

On the Effective Date, Except to the extent that a Holder of an Allowed New Money DIP Notes Claim agrees to a less favorable treatment, in full and final satisfaction, compromise, settlement, and release of, and in exchange for each Allowed New Money DIP Notes Claim, and consistent with the terms of the Final Financing Order and the Junior DIP Documents, each Holder of an Allowed New Money DIP Notes Claim shall receive its Pro Rata share of the (i) Exit 1.5 Lien Notes, (ii) the Litigation Trust Class B Interests, (iii) the Elixir Rx Recovery, and (iv) the MedImpact Term Loan Distribution; provided that any Junior DIP Noteholder that fails to timely fund its ratable share of the AHG New Money under the terms of the subscription procedures approved by the Final Financing Order and the AHG New-Money Commitment Agreement shall not be entitled to any distributions under clauses (ii) through (iv) of this Article II.E.4.

Except to the extent that a Holder of an Allowed Roll-Up DIP Notes Claim agrees to a less favorable treatment, in full and final satisfaction, compromise, settlement, and release of, and in exchange for each Allowed Roll-Up DIP Notes Claim, and consistent with the terms of the Final Financing Order and the Junior DIP Documents, each Holder of an Allowed Roll-Up DIP Notes Claim shall receive its Pro Rata share of (i) the First Out Takeback Notes, (ii) the Junior DIP Noteholders Equity Distribution, and (iii) 17.309% of the Senior Secured Noteholders Real Estate Proceeds Recovery.

Issuer	CUSIP	Security Description	Distributions				
			Exit 1.5L Notes per \$1000 PA	3L Takeback Notes Series A per \$1000 PA	Trust Interests per \$1000 PA	Equity Interests per \$1000 PA	Cash per \$1000 PA
Rite Aid Corp	U76659BA5	New Money Notes (Series A) – Reg S	\$1,021.618206	N/A	1,021.618206	N/A	969.406665
Rite Aid Corp	767754CM4	New Money Notes (Series A) – 144A	\$1,021.618206	N/A	1,021.618206	N/A	969.406665
Rite Aid Corp	U76659AZ1	Roll-Up DIP Notes (Series B) – Reg S	N/A	\$999.111896	N/A	0.769158	Escrow CUSIP
Rite Aid Corp	767754CN2	Roll-Up DIP Notes (Series B) – 144A	N/A	\$999.111896	N/A	0.769158	Escrow CUSIP

For more details, see the Company’s Second Amended Joint Chapter 11 Plan of Reorganization.<sup>1</sup>

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall

<sup>1</sup> See e.g., In re: Rite Aid Corporation., et al., Chapter 11 Case No. 23-18993 Company’s Second Amended Joint Chapter 11 Plan of Reorganization of Rite Aid Corporation and Its Debtor Affiliates.

consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations-  
1-866-776-0800.