



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #56-24) 08/07/2024
Invitae Corporation (NVTAQ)

Notice has been received that the above Company's Third Amended Joint Plan has become effective on 08/07/2024. Pursuant to the plan, On the Effective Date, all Equity Interests shall be cancelled, released, extinguished, and discharged and will be of no further force or effect. Each Holder of an Equity Interest shall receive no recovery or distribution on account of such Equity Interest.

Additionally, pursuant to the plan, Except to the extent that a Holder of an Allowed 2028 Senior Secured Notes Claim agrees to a less favorable treatment, each Holder of an Allowed 2028 Senior Secured Notes Claim (which shall include interest (including post-petition interest at the contract, non-default rate through and including the date of payment of the 2028 Senior Secured Notes Claims), fees and all other amounts due and owing under the 2028 Senior Secured Notes Documents) shall receive on the Effective Date (or such other applicable date) its Pro Rata share of Distributable Value (including Residual Cash) following payment in full of Claims in Classes 1, 2, and 4.

Issuer	Security Description	CUSIP	Treatment Class	Pro rata shares per 1,000 PA
Invitae Corp.	4.500% Senior Secured Note Convertible Series A due 03/15/2028	46185LAH6	3	\$1000

And Except to the extent that a Holder of an Allowed Parent Unsecured Claim agrees to a less favorable treatment, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of a Parent Unsecured Claim shall receive its Pro Rata share of each of (i) any Distributable Value allocable to Invitae Corporation following payment in full of Classes 1, 2, 3, and 4 Claims and (ii) the GUC Distribution Reserve, or such other treatment as agreed to by such Holder subject to the consent (not to be unreasonably withheld, delayed, or conditioned) of the Required Consenting Stakeholders. For the avoidance of doubt, the Pro Rata share of Distributable Value due to each Holder of Parent Unsecured Claims that are Holders of Convertible Notes Claims shall be subject to the rights and terms of the Convertible Notes Documents. See the Company's Third Amended Joint Plan for additional information.¹

Issuer	Security Description	CUSIP	Treatment Class
Invitae Corp.	2.00% Senior Note Convertible due 09/01/2024	46185LAB9	6
Invitae Corp.	1.500% Senior Note Convertible Sponsor due 04/01/2028	46185LAF0	6

¹ See e.g., *In re: Invitae Corporation, et al.*, Debtors. Chapter 11 Case No. 24-11362 (MBK) (Jointly Administered) Third Amended Joint Plan of Invitae Corporation and Its Debtor Affiliates

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations – 1-866-776-0800.