

FINRA

Framing the Future of Inclusion

DIVERSITY LEADERSHIP SUMMIT 2024 | OCT. 30 – 31



Program Agenda

Wednesday, October 30

All times are listed in Eastern Time

Noon – 1 p.m.

Chief Executive Officer Conversation

FINRA President and CEO **Robert Cook** and **Mark Kim**, President and Chief Executive Officer, Municipal Securities Rulemaking Board (MSRB), discuss perspectives on the evolution and impact of diversity, equity, and inclusion in the financial industry—and the role of Self-Regulatory Organizations (SROs) in this space.

1:30 - 2:30 p.m.

Financial Capabilities—Ensuring Financial Access for Future Generations

During this session, panelists speak about the potential barriers to financial access future generations may face and steps the financial industry can take to help secure access for all future investors.

3 – 4 p.m.

Paving the Way to Inclusion—the Cultural Competence Journey

Panelists from the securities industry, government and academia share career journeys with a focus on how they developed cultural competence. Our guests explore their workplace experiences and discuss how we can collaborate to understand and respect diverse values, attitudes and beliefs to achieve common goals.

Thursday, October 31

Noon – 1 p.m.

Keynote Speaker – Generational Inclusion: A Conversation With Jason Dorsey

Experience an engaging research-based conversation designed to provide insights on the influence and impact of generations in our organizations and across the financial services industry.

2 – 3 p.m.

Chief Diversity Officer Roundtable

Drawing on their own professional experiences, panelists share their perspectives on the solutions, innovations and research findings explored during FINRA's Diversity Leadership Summit, and offer a range of ideas attendees can use to inspire advances in diversity, equity and inclusion in the workplace.

FINRA does not consent to the recording or transcribing of this event.