



Attn: Trading and Market Making/Legal and Compliance/Operations/Systems
UNIFORM PRACTICE ADVISORY (UPC #43-24) 07/03/2024 Appgate Inc
(APGTQ)

Notice has been received that the above Company's Second Amended Joint Prepackaged Plan of Reorganization became effective on 7/02/2024. On the Effective Date, all Equity Interests in Appgate shall be discharged, cancelled, released, and extinguished under the Plan, and each Holder of an existing Equity Interest in Appgate shall not receive or retain and distribution, property, or other value under the Plan on account of such existing Equity Interests in Appgate. See the Company's Second Amended Joint Prepackaged Plan of Reorganization for more details.¹

Members are reminded of their obligations under FINRA Rule 2111 if they continue to engage in transactions in the above security after the effective date.

Pursuant to FINRA Rule 11530, members are advised that, among other things, in contracts for securities where a public announcement or publication of general circulation discloses that the securities have been deemed worthless, deliveries shall consist a) the worthless securities or; or b) a Letter of Indemnity which shall grant the purchaser any rights and privileges which might accrue to the holders of the physical securities. Such deliveries shall operate to close-out the contract and shall be settled at the existing contract price pursuant to FINRA Rule 11530.

Questions regarding this notice should be directed to: FINRA Market Operations- 1-866-776-0800.

¹ See *e.g.*, In re: Chapter 11 Case No. 24-10956 Second Amended Joint Prepackaged Plan of Reorganization of Appgate Inc and Its Debtor Subsidiaries Pursuant to Chapter 11 of the Bankruptcy Code.