

Deployment Checklist

Date: _____

UPDATE

- Will
- Power of Attorney(s)
- Record of Emergency Data
- Beneficiaries
- ID Cards/DEERS

PLAN

- Create a deployed spending plan
- Participate in the Saving Deposit Progra
- Consider establishing a ROTH TSP if deploying to a tax free zone
- Add Traumatic Injury Insurance
- Know your rights under the SCRA

CONSIDER INCOME CHANGES

- Special Pays Start
- Getting Promoted
- Reenlistment Bonus
- Tax-free Earnings
- Family Separation Allowance
- Spouse Quitting Job During Deployment

BANKING & BILLS

- Discuss how you will manage accounts
- Set spending limits
- Are there once a year bills due?
- How will you pay creditors?
- Do you have overdraft protection?
- Will any card expire while deployed?
- Use automatic bill pay
- Ask your bank about Active Duty policies
- Put an active duty alert on your credit
- Open a deployment only account

CONSIDER SPENDING CHANGES

- Gifts/Souvenirs
- Add to savings
- Start or increase your TSP
- Pay down/off debt
- Expenses that will decrease (gas, food, etc...)
- Spouse going home to family during deployment